

First In Families of North Carolina Annual Report 2009-2010

Helping people with disabilities and their families to **believe** in their dreams, **achieve** their goals and **give back** to others since 1996.

Executive Message

2010 marks the 20th anniversary of the Americans with Disabilities Act, and the 11th anniversary of the US Supreme Court ruling known as "Olmstead". Both of these groundbreaking changes to policy clearly affirm that it is important for people with disabilities to live in communities of their choice. They defend such choice as a right. The year 2010 also marks the 15th birthday of the first two First In Families chapters in Wake and Mecklenburg Counties. Meanwhile, 2010 ushers in an unprecedented projected state budget deficit of possibly three billion dollars. **First In Families has relevance for all of these**, exemplifying and supporting the ADA and "Olmstead", and offering relief and hope to those impacted by the deficit and cuts to formal services.

This past year FIF continued to connect the philosophy of community inclusion and choice with the real people living where the tires meet the road. This is where we have always been. We use as little cash as possible in our service to families and individuals. Instead we stretch our dollars raised by whatever means, to obtain help from private businesses and individuals through matching gifts, donations, and in-kind contributions. Furthermore, our Mission drives us to not only help families, but to help them find ways to contribute back to their communities. This year our Time Bank began operating, and is our best example of this reciprocation in action. Please read about Time Banks and our other programs, our successes and our finances in this, our second Annual Report.





Erica FerrantiPresident



Betsy MacMichael State Director

First Annual Luncheon

FIFNC's 1st Annual Luncheon was held November 4, 2009. Ninety-six people attended and the First In Families Connector Society was launched. A net total of \$4,710 was raised, and an additional \$11,871 pledged.

The founding members of our Connector Society are Trish Farnham, Melanie Mattingly, Ryan Profitt and Jill Rushing. For a complete list of our donors, see page six.

Our Leadership

Erica Ferranti President Raleigh

Robin McDuffie Treasurer

Chapel Hill

Mark Bullock Durham

Karen Harrington Fletcher

Melinda Kupner Glade Valley

Melanie Mattingly Franklinton

Cindy Parkey Raleigh Greg McGrew Vice President

Apex

Peggy Balak Secretary Raleigh

Pat Reid Statesville

Debby Torres Chapel Hill

Ex-Oficio Members:

Gwen McArthur Fayetteville

Wendy RussellSouthern Pines

First In Families of North Carolina is a 501(c)(3) North Carolina not-for-profit corporation founded in 1996, incorporated in 2001 and acknowledged as tax-exempt in 2003

Our Programs

Lifetime Connections

Lifetime Connections offers unique supports and future planning services to people with all types of disabilities and their families. We provide an alternative or addition to traditional services, through a comprehensive, membership-based set of services tailored to each individual or family. Core services include personal networks and workshops on wills and estate planning.



The outcome of Lifetime Connections is to provide families with relief and security regarding the future of their loved one, through the knowledge that their family member has a support network in place and they themselves have their legal and financial planning in order. This year, Lifetime Connections grew by six members.

Networks In Action

Jamey C.'s goal was to find employment and volunteer activities. With aid from her network, Jamey has two jobs and is preparing for several volunteer opportunities. Now Jamey and her network will focus on social opportunities and seek a class or other resources that will help her build her social skills.

Jane D. and her network member Rebecca (in the photo above) are waiting for a bus to take them to Food Lion where they will purchase a snack for the next day's meeting. A short-term goal of Jane's network is for her to learn to ride the bus in Durham. The long-term goal is for her to be able to travel independently to Charlotte, by Amtrak, to visit her sister Rosa.

FIF Chapters

FIFNC manages three local FIF Chapters: FIF of Gaston & Cleveland Counties, FIF of Johnston County and FIF of Wake County. FIFNC also provides extensive technical assistance to all 11 FIF Chapters covering 42 NC counties.

Technical assistance includes training and assessment based upon Core Indicators for chapter health which measure customer leadership, leveraging of resources, and many other criteria for adherence to the FIF model of customer service and best practice family support.

A Chapter In Action

Wake FIF received a request for assistance from an Iraqi refugee family. Their story is a sad one of loss of family members and great trauma. All family members are taking English classes, including the child with cognitive delays. First In Families helped with furnishings and rent, and will continue to explore connections this family can make to get settled in their new home.

Lifeline Project

Through a combination of private grants and donations, FIFNC assists families in North Carolina counties not served by a local FIF Chapter. In 2009-10, FIFNC received two such grants: The Home Health Foundation of Chapel Hill Endowment Fund of the Triangle Community Foundation awarded funding to assist National Guard & Reserves families in Orange, Chatham & Durham counties; Provident Benevolent Foundation provided funding to assist families in all other areas of the state. FIFNC staff leveraged 44 cents/grant dollar spent and assisted 46 families in 15 counties across the state.

Lifeline In Action

Through Lifeline, FIFNC assisted Debby Z. with a wheelchair lift for her car. Debby did her part by finding a discounted lift and



paying for heavier shocks for her car. Once the lift was installed, Debby could travel independently within the community.

First In Families Time Bank

First In Families of North Carolina started Time Banking this year as a perfect complement to the core belief that everyone has something of worth to share with others. The FIFNC Time Bank connects community members through a system for sharing skills.

Time Bank In Action

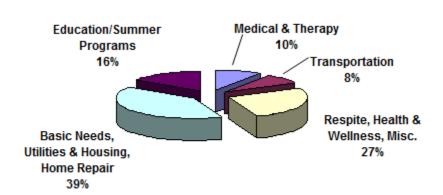
Sharon Y. is a volunteer outreach ambassador for the FIFNC Time Bank. In the photo below, she is participating in the yarn exercise at an orientation meeting. Sharon earns Time Dollars as she



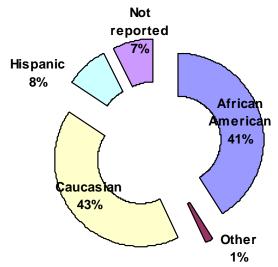
volunteers; then, she spends her Time Dollars when Needham takes her trash & recycling to the curb every week. While the two activities are distinct, the Time Bank values each

Specifics of Our Services

Requests by Category

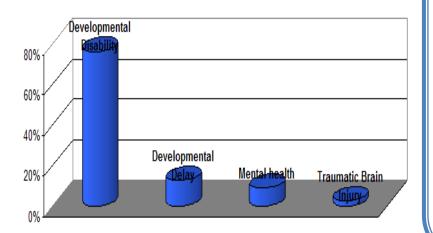


Families Served by Race & Ethnicity



FIFNC & the local Chapters served
2,543 families in
57 counties in 2009-10,
up from 46 counties in 2008-09

Individuals by Disability



Who We Help

FIF Chapters

Primarily people with developmental disabilities or traumatic brain injury, of any age, in 42 counties

Lifetime Connections

People with any disability, living in the Triangle – Durham, Orange and Wake counties

Lifeline Project

People experiencing a disability who live in Non-Chapter counties

FIFNC Time Bank

People with Developmental Disabilities living in Durham, Orange or Wake Counties – and their neighbors!

Financial Report

Income

During the period July 1, 2009 through June 30, 2010, FIFNC's total revenue was \$354,056. Sources of this income included grants and donations from the following sources:

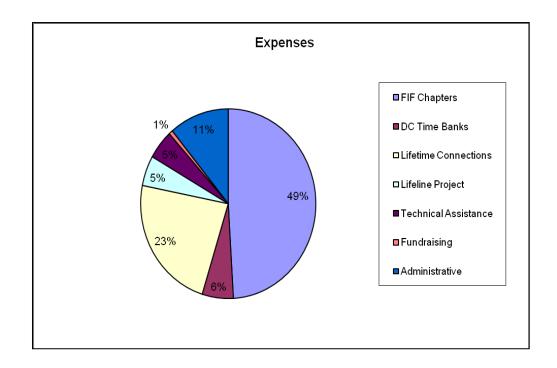
- The NC Division of Mental Health/Developmental Disabilities/Substance Abuse Services
- The US Health Resources and Service Administration
- Wake County Human Services
- The Durham Center
- Five County LME
- Five private NC based Foundations
- Lifetime members of the Lifetime Connections program
- Numerous individual contributors
- Fundraising Events

Through leveraging the dollars provided by the sources listed above, First In Families of North Carolina was able to stretch each dollar by 26 cents in 2009-2010, generating \$61,413.82 worth of in-kind contributions and business donations.



Expenses

Total for year: \$303,868



Partnerships:At the heart of FIFNC's model

Personal Testimonies from 2009-10:

I want to dedicate my time in helping others. I have a lot of contacts in industry, services and many other things I would love to share.

- Business owner Ryan Profitt, upon joining the Wake FIF Chapter Management team I want to say [the FIF Staff] was wonderful, a blessing. She gave me other information to help me as well. Because of her support, care and concern for me and my child,

I was able to make it.

Thank you.

- Single Parent served by Wake FIF

This is an AWESOME course for parents who are planning for the future for their special needs child. I attended this 7 session course last year, and found it invaluable to help in organizing and discussing what I need to do now to secure for [my child's] life after I am gone.

- Parent served through Lifetime Connections



First In Families of Wake County Cornhole Tournament Fundraiser

Please see our website at www.fifnc.org to donate to FIFNC, or to find out how you can become involved in our work in North Carolina

5 Ways YOU Can Make a Difference!

- Become a Management Team member at a local Chapter or apply to join the FIFNC Board
- Become involved in Lifetime
 Connections for less than two hours per month Call us to learn how to join a personal network
- 3. Offer your talents and skills in fundraising, corporate sponsorship help or as a member of our Time Bank
- 4. Let us recycle your old electronics to raise funds for our initiative
- Donate online at <u>www.fifnc.org</u> or through <u>www.iGive.com</u>

FIFNC Donors 2009-2010

FIFNC Connector Society Four	nding Members
Rvan Profitt	

Melanie Mattingly Jill Rushing

Other Donors

\$500 & Up:Cary Battle
Brian & Robin Carlton
Community Foundation of

Trish Farnham

Henderson Lamb Foundation Ross & Mary MacMichael Jim & Fran McDermott N.C. Community Foundation

Provident Benevolent Foundation Triangle Community Foundation

WalMart

Up to \$500:

Donald & Frances Alquire Amazon Shoppers for FIFNC

Caroline Ambrose Judith Ambrose

The Arc of North Carolina Kathleen & Oscar Aylor

Peggy Balak Marty Barber

William & Natalie Barbour Bianco Painting

Cassandra Bowman Lisa & Ernest Brame Dennis & Kelly Calegar Dan & Emily Carlton

Dan & Emily Carito Karen Carlton Pat Cipperly Mr. & Mrs. Cole

Joy Croom Karen Crumbliss Paul Dean Pam Deardorff Tom Desmond

Joseph Dew & Myra Teasley

David & Teresa Dewitt

Cathi Drinkard

Lawson & Suzanne Drinkard Stephen & Bettina Eckel Up to \$500, cont.

Anne Eller Albert & Nancy Faber Erica Ferranti

Wendy Ferrara Kenneth & Laura Fischler

Joanna Forrester Carlin Frett Kara Froberg

Richard Glenn, Durham's Garage

Mary Hales John Harris Marian Hartman Donna Holt Gail Horner Leanne Hopkins

Julie & Ronald Johnson

Judy Julian

Susan & Jarrod Keen Kenly Kiwanis Club

Kenly United Methodist Men

Larry King Barbara Lackey Scott Latus

Matty Lazo-Chatterton

Sabrena Lea Tom Lenfestey Kara Leibel Betsy MacMichael Pamela & Kirk Mattocks

Greg McGrew
Margaret McMichael
Rhoda Miller
Locke Millholland
Andy Cook Mojo
Maureen Morrell

Jan Moxley

Bette & Ken Nelson

Jeffrey, Linda & John Olafsen Anna Paquette Up to \$500, cont.

Susan Parish Phyllis Parker Cindy Parkey

Nina & Davis Paxton

Susan Pepper Janice Powell

Dwight & Marie Pruitt Pullen Memorial Baptist

Patsy Raney Charlie Raphun Debbie Rhodes

Mark & Stephanie Richardson

Holly Riddle Ruth Ross

Sen. David Rouzer Katherine Savage Hugo & Louise Schmidt

Walt Sheffield Vicki Smith Libby Stephens Laurie Stickney

Supporters of G-C Fundraisers Supporters of Johnston County

Fundraisers

Supporters of Wake County

Fundraisers
Jane Taylor
Mr. & Mrs. Teaney
Pat Tedesco

Maria Tedesco-Spine

Sylvia & Fred Thompson,

F&J Trucking Mary Thornbury Debby Torres Lynell Tucker

William & Constance Walker

Bonnie Wheatley Janice White William Woodbridge

Condolences

FIFNC expresses our condolences to the family of Mr. Charles Heinmiller who passed away last year. Our sincerest gratitude goes out to the family, who asked that donations be made in Mr. Heinmiller's memory to our CK Parkey Fund, established to help families with future planning expenses. The Fund grew by \$940 due to their generosity.